



GIVING SECURITIES TO LOAVES & FISHES

Thank you for considering a gift of securities to Loaves & Fishes of Tompkins County. To facilitate electronic transfer, receipt, and proper acknowledgment of your gift, please provide your broker with these delivery instructions.

It is very important that you also complete the form below and e-mail, mail or otherwise deliver it to us. Shares of stock and mutual funds are very often received by our broker without the donor's identity included, so completion of this simple form will help us identify your gift quickly. If you prefer, you can simply e-mail the information about your gift to Giving@loaves.org.

If you have any questions, please contact Loaves at 607-272--5457 or email Giving@loaves.org.

Delivery Instructions

DTC Number: 0015 Account Number: #831-015275-113

Account Name: Loaves & Fishes of Tompkins County
Contact: Steven D. Headrick, CFP, QPFC
Morgan Stanley Wealth Management
130 East Seneca Street, Suite 500
Ithaca, NY 14850

Gift Details

To: Loaves & Fishes of Tompkins County
210 N. Cayuga Street
Ithaca, NY 14850
Phone: 607-272-5457 Email: Giving@loaves.org

Donor Name: _____

Address: _____

Telephone: _____ E-mail: _____

Broker Name: _____ Broker Phone: _____

Broker Firm: _____

Name of Security: _____ Ticker: _____

Number of Shares: _____ Expected Date of Transfer: _____